

KTL TECHNOLOGIES LIMITED  
ABN 75 009 089 981

1 March 2011

Company Announcements Office  
Australian Stock Exchange Limited  
Electronic Lodgement System

Dear Sir / Madam

**SHARE PLACEMENT**

The Directors of KTL Technologies Limited ("KTL") are pleased to announce today that it has made a placement of 66,637,234 ordinary shares at an issue price AUD0.005 to raise gross funds of AUD333,186 to provide additional working capital.

Yours faithfully,  
**KTL TECHNOLOGIES LIMITED**

Rachel Wong  
**DIRECTOR & COMPANY SECRETARY**