

**ADDENDUM TO NOTICE OF ANNUAL GENERAL MEETING FOR
KTL TECHNOLOGIES LIMITED (ACN 009 089 981) (“COMPANY”)
DATED 29 APRIL 2011 (“NOTICE OF MEETING”)**

ADDITIONAL RESOLUTION FOR CONSIDERATION AT ANNUAL GENERAL MEETING

The Company wishes to advise that, due to an administrative oversight, a Resolution was omitted from the Notice of Annual General Meeting dated 29 April 2011 that was prepared and dispatched to shareholders in respect of the Annual General Meeting to be held on 30 May 2011 (**Notice of Annual General Meeting**).

In light of this, the Company has prepared this addendum to the Notice of Annual General Meeting to confirm the addition of the following Resolution 6:

“6. RESOLUTION 6 – RE-ELECTION OF DIRECTOR – MS RACHEL WONG

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

“That Ms Rachel Wong, who retires by rotation in accordance with Article 6.3(c) of the Company's Constitution, and being eligible for re-election, be re-elected as a Director of the Company.””

In addition, the explanatory statement in the Notice of Annual General Meeting is amended to include the following explanation of the new Resolution 6:

“6. Resolution 6 – Re-election of Director – Ms Rachel Wong

It is a requirement under Article 6.3 of the Company's Constitution that one third of the Directors (rounded down to the nearest whole number and excluding the Managing Director) must retire at each Annual General Meeting. A Director who retires by rotation under clause 6.3 of the Constitution is eligible for re-election.

The Company currently has five Directors and accordingly one must retire.

Ms Rachel Wong, the Director longest in office since her last election, retires by rotation and being eligible, has offered herself for re-election as a Director of the Company.

Ms Wong is a Certified Practising Accountant with over 10 years experience. She worked as an auditor with PriceWaterhouseCoopers overseas in a diverse range of industries. Before joining the Company she was Finance Controller and Company Secretary for Pacific Energy Limited and was responsible for project analysis, corporate reporting and treasury functions. At the Company she oversees the finance, accounting and company secretarial functions.

Ms Wong holds a Bachelor of Commerce degree with merit and Master of Commerce degree at Chartered Secretaries Australia.

Ms Wong is currently completing the Graduate Diploma in Applied Corporate Finance at Chartered Secretaries Australia.

The Board unanimously supports the re-election of Ms Rachel Wong.”

TYPOGRAPHICAL ERROR

The Company has also become aware of a typographical error in the text of Resolution 1 in the Notice of Annual General Meeting. The text of Resolution 1 makes reference to Mr Cheng Qingquan (a former Director of the Company), but instead should make reference to Mr Jian Jiao (a current Director of the Company). Accordingly, by this Addendum, the Company confirms that the text of Resolution 1 is amended to delete the reference to Mr Cheng Qingquan and replace it with Mr Jian Jiao. This amendment ensures consistency between the text of the Resolution and the heading of the Resolution, the Explanatory Statement and the Proxy Form and is not considered to be material.

ADDITIONAL PROXY FORM

The Company has also prepared an Additional Proxy Form, which includes provision to vote for or against Resolution 6. To vote by proxy on Resolution 6, please complete and sign the Additional Proxy Form attached to this Addendum and return by that time which is not less than 48 hours prior to the commencement of the general meeting.

YOUR VOTE IS IMPORTANT

The business of the general meeting affects your shareholding and your vote is important.

VOTING IN PERSON

To vote in person, attend the general meeting on the date and at the place set out in the Notice of Annual General Meeting.

If you have any queries, please do not hesitate to contact the Company Secretary on (+61 2) 8216 0937.

Dated this 4th day of May 2011.

By order of the Board

RACHEL WONG
COMPANY SECRETARY

KTL TECHNOLOGIES LIMITED

ACN 009 089 981

ADDITIONAL PROXY FORM

The Company Secretary
KTL Technologies Limited

By delivery:

Level 34, 50 Bridge St
Sydney NSW 2000 Australia

By post:

Level 34, 50 Bridge St
Sydney NSW 2000 Australia

By email:

rwong.abilia@gmail.com

By facsimile:

(02) 8216 0701

I/We ¹ _____

of _____

being a Shareholder/Shareholders of the Company and entitled to _____

votes in the Company, hereby appoint ² _____

or failing such appointment the Chairman of the Annual General Meeting as my/our proxy to vote for me/us on my/our behalf at the Annual General Meeting of the Company to be held at 11.30am on Monday 30 May 2011 at Library Room, The Hills Lodge Hotel, 1 Salisbury Road (Cnr Windsor Rd), Castle Hill, NSW and at any adjournment thereof in the manner indicated below or, in the absence of indication, as he thinks fit. If 2 proxies are appointed, the proportion or number of votes of this proxy is authorised to exercise is * []% of the Shareholder's votes*/ [] of the Shareholder's votes. (An additional Proxy Form will be supplied by the Company, on request).

INSTRUCTIONS AS TO VOTING ON RESOLUTION 6

The proxy is to vote for or against Resolution 6 referred to in the Addendum to the Notice Annual General Meeting as follows:

		For	Against	Abstain
Resolution 6	Re-election of Director – Ms Rachel Wong	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Authorised signature/s This section *must* be signed in accordance with the instructions overleaf to enable your voting instructions to be implemented.

Individual or Shareholder 1

Sole Director and Sole Company Secretary

Shareholder 2

Director

Shareholder 3

Director/Company Secretary

Contact Name

¹Insert name and address of shareholder

Contact Daytime Telephone

²Insert name and address of proxy

Date

*Omit if not applicable

Proxy Notes:

A Shareholder entitled to attend and vote at the Annual General Meeting may appoint a natural person or a corporation as the Shareholder's proxy to attend and vote for the Shareholder at that Annual General Meeting. If the Shareholder is entitled to cast 2 or more votes at the Annual General Meeting the Shareholder may appoint not more than 2 proxies. Where the Shareholder appoints more than one proxy the Shareholder may specify the proportion or number of votes each proxy is appointed to exercise. If such proportion or number of votes is not specified each proxy may exercise half of the Shareholder's votes. A proxy may, but need not be, a Shareholder of the Company.

If a Shareholder appoints a body corporate as the Shareholder's proxy to attend and vote for the Shareholder at that Annual General Meeting, the representative of the body corporate to attend the meeting must produce the appropriate Certificate of Appointment of Representative prior to admission. A form of the certificate may be obtained from the Company's Share Registry.

You must sign this form as follows in the spaces provided:

- Joint Holding: where the holding is in more than one name all of the holders must sign.
- Power of Attorney: if signed under a Power of Attorney, you must have already lodged it with the registry, or alternatively, attach a certified photocopy of the Power of Attorney to this Proxy Form when you return it.
- Companies: a Director can sign jointly with another Director or a Company Secretary. A sole Director who is also a sole Company Secretary can also sign. Please indicate the office held by signing in the appropriate space.

If a representative of the corporation is to attend the Annual General Meeting the appropriate "Certificate of Appointment of Representative" should be produced prior to admission. A form of the certificate may be obtained from the Company's Share Registry.

Proxy Forms (and the power of attorney or other authority, if any, under which the Proxy Form is signed) or a copy or facsimile which appears on its face to be an authentic copy of the Proxy Form (and the power of attorney or other authority) must be deposited at or by post to, or received by facsimile transmission at the Sydney office of the Company (Level 34, 50 Bridge St, Sydney NSW 2000 Australia, or Facsimile (02) 8216 0701 if faxed from within Australia or +612 8216 0701 if faxed from outside Australia) not less than 48 hours prior to the time of commencement of the Annual General Meeting (EST).